

## Annexure 2

Name of the Company: **Vivriti Capital Private Limited**

### Quarterly Compliance as on 30<sup>th</sup> June 2021–NCDs – Statement on ISIN, payment on due dates & Credit rating

| Sr. No. | Consent letter / Tranche reference | Consent letter/ Tranche date | ISIN         | Issue Size (per ISIN) Rs. | Listed / Unlisted | Secured / Unsecured | <u>Defaulted or Delayed</u> Principal / Interest Outstanding (if any) (in Rs. Crore) | Due date of payment ( <i>in respect of default on Due date</i> ) | Actual date of payment ( <i>in respect of default on Due date</i> ) | Date of information sharing with Credit Rating Agency ( <i>in case of default</i> ) | Credit Rating & Agency as at the end of last quarter | Number of Investors as at the end of quarter | Creation of Debenture Redemption Reserve, if applicable - Status thereof |
|---------|------------------------------------|------------------------------|--------------|---------------------------|-------------------|---------------------|--|--|---|---|--|--|--|
| 1       | CL/MUM/19-20/DEB/254/1             | 16-Aug-2019                  | INE01HV07031 | 40,00,00,000              | Listed            | Secured             | Nil  | NA   | NA  | NA  | [ICRA] A-; Stable                                    | 3 (Three)                                    | NA   |

|   |                                   |                     |  |                  |        |         |     |    |    |    |                                 |                        |    |
|---|-----------------------------------|---------------------|--|------------------|--------|---------|-----|----|----|----|---------------------------------|------------------------|----|
| 2 | CL/MUM/<br>19-<br>20/DEB/26<br>2  | 22-<br>Aug-<br>2019 | INE01HV<br>07049                                     | 20,00,00,<br>000 | Listed | Secured | Nil | NA | NA | NA | [ICRA] A-<br>; Stable           | 1 (One)                | NA |
| 3 | CL/MUM/<br>19-<br>20/DEB/92<br>9  | 11-<br>Feb-<br>2020 | INE01HV<br>07064                                     | 5,35,00,0<br>00  | Listed | Secured | Nil | NA | NA | NA | PP-MLD<br>[ICRA] A-<br>; Stable | 35 (Thirty-<br>five)   | NA |
| 4 | CL/MUM/<br>19-<br>20/DEB/10<br>17 | 04-<br>Mar-<br>2020 | INE01HV<br>07072<br>(redeem<br>ed in<br>May<br>2021) | 25,00,00,<br>000 | Listed | Secured | Nil | NA | NA | NA | [ICRA] A-<br>; Stable           | Nil                    | NA |
| 5 | CL/MUM/<br>20-<br>21/DEB/10<br>52 | 02-<br>Mar-<br>2021 | INE01HV<br>07171                                     | 75,00,00,<br>000 | Listed | Secured | Nil | NA | NA | NA | PP-MLD<br>[ICRA]<br>AA+(CE)     | 3 (Three)              | NA |
| 6 | CL/MUM/<br>21-<br>22/DEB/77       | 19-<br>May-<br>2021 | INE01HV<br>07189                                     | 30,00,00,<br>000 | Listed | Secured | Nil | NA | NA | NA | [ICRA] A-<br>; Stable           | 2 (Two)                | NA |
| 7 | CL/MUM/<br>21<br>22/DEB/76        | 19-<br>May-<br>2021 | INE01HV<br>07197                                     | 75,00,00,<br>000 | Listed | Secured | Nil | NA | NA | NA | PP-MLD<br>[ICRA]AA<br>+(CE)     | 72<br>(Seventy<br>Two) | NA |

For and on behalf of **Vivriti Capital Private Limited**

**P S Amritha**  
**Company Secretary**  
**Mem No. A49121**